



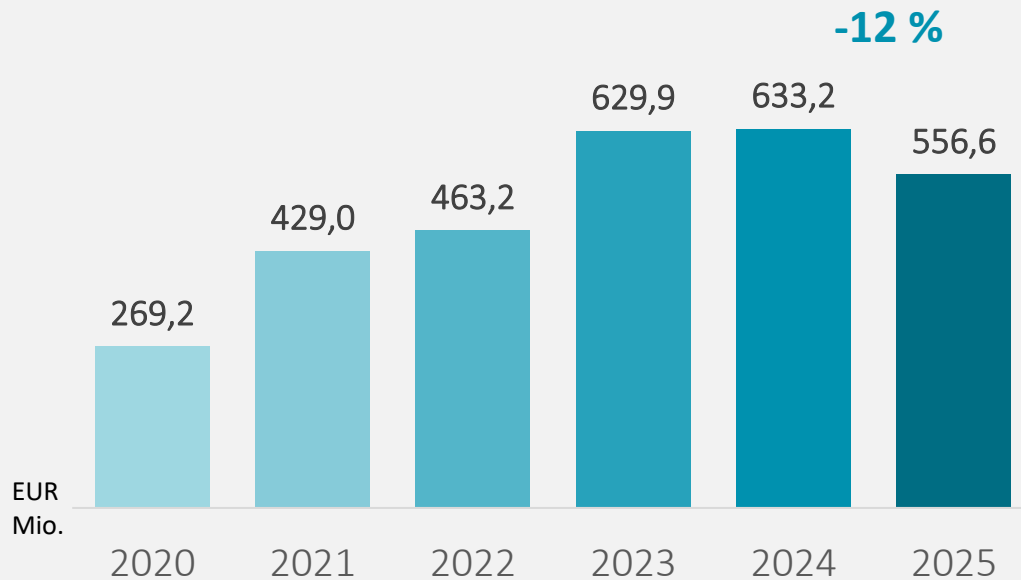
AIXTRON

Our Technology. Your Future.

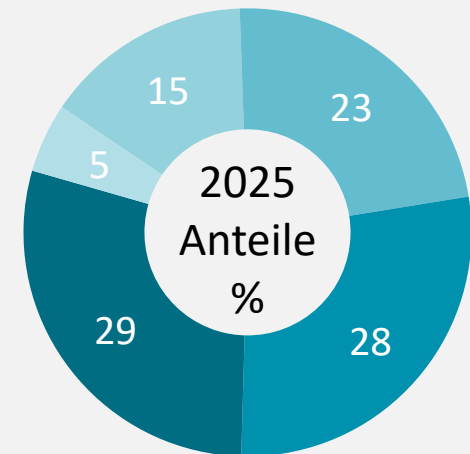
Dr. Christian Danninger

Finanzvorstand
AIXTRON SE

Umsatzerlöse

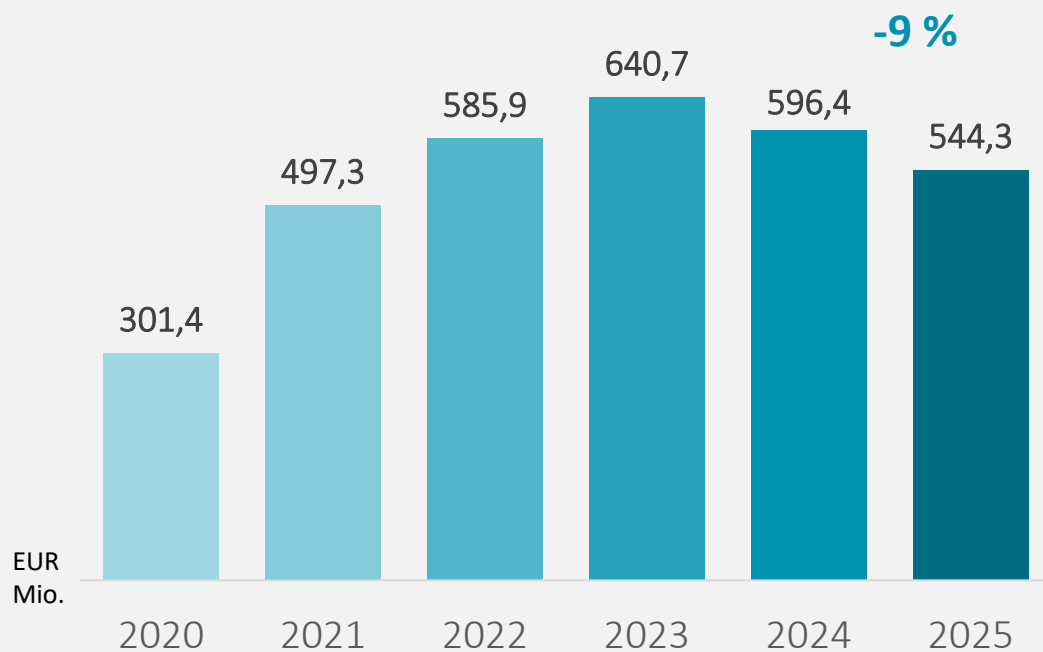


Anlagenumsatz

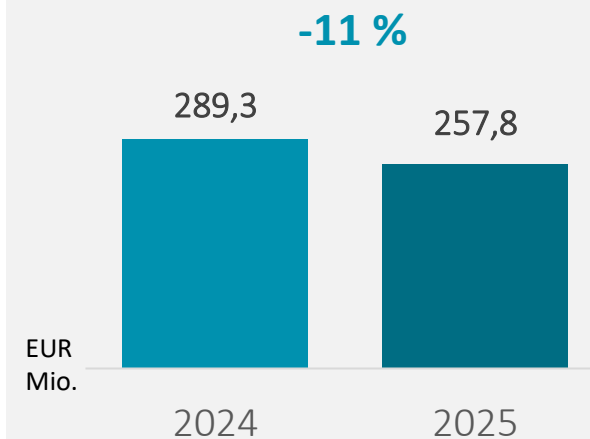


- Sonstige inkl. F&E
- LED und Micro LED
- Optoelektronik
- SiC-Leistungselektronik
- GaN-Leistungselektronik

Auftragseingang



Anlagen-Auftragsbestand



€ 187,1 Mio.
Umsatz

Umsatz +65 %
vs. Q1 2025

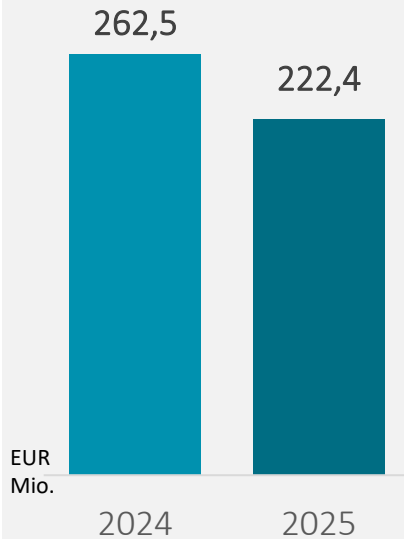
EBIT-Marge
31%
stabil vs. Q4 2024

Brutto- und Betriebsergebnis 2025

AIXTRON

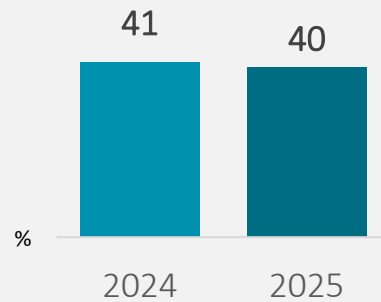
Bruttoergebnis

-15 %



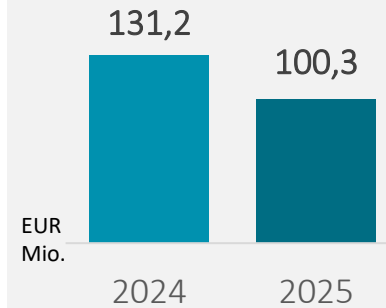
Bruttomarge

-1 %-Punkt



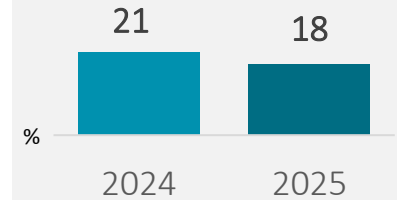
Betriebsergebnis

-24 %



EBIT-Marge

-3 %-Punkte

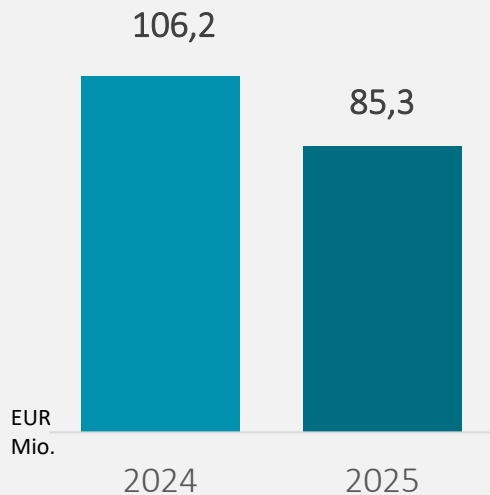


Konzernjahresüberschuss 2025 und Dividende

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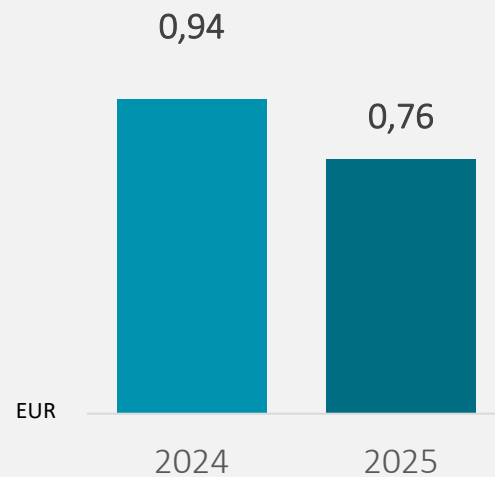
Jahresüberschuss

-20 %



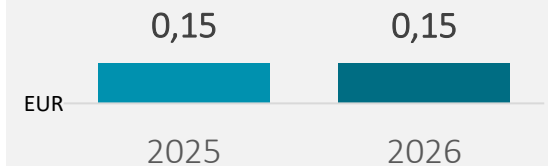
Ergebnis /Aktie

-19 %



Dividende /Aktie

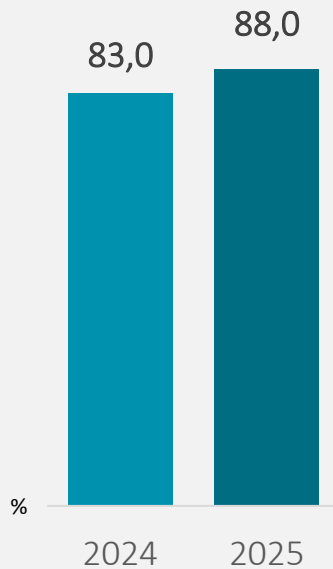
stabil



Finanzielle Entwicklung 2025

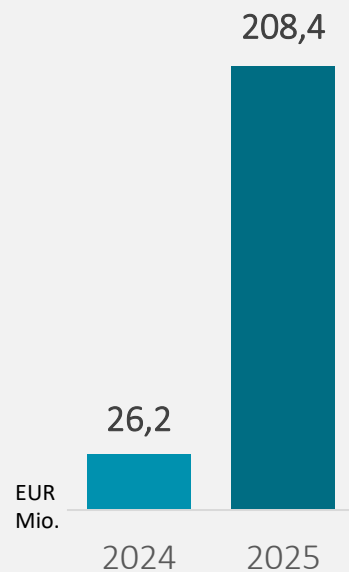
Eigenkapitalquote

+5 %-Punkte



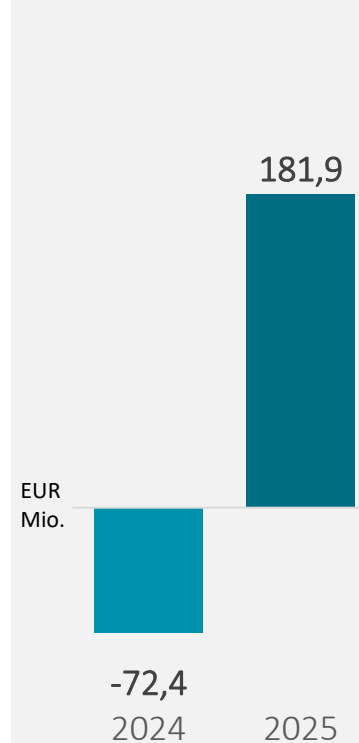
Betriebl. Cashflow

> +EUR 180 Mio.

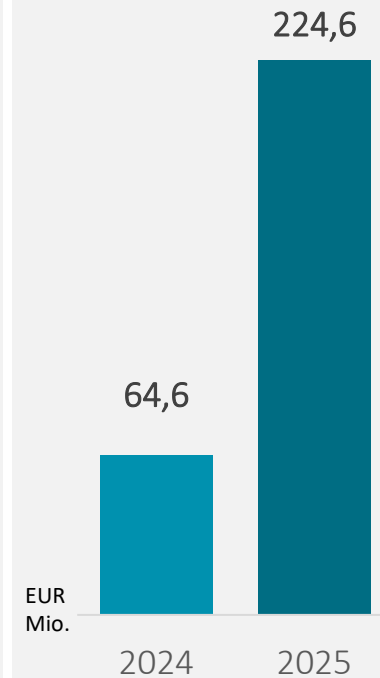


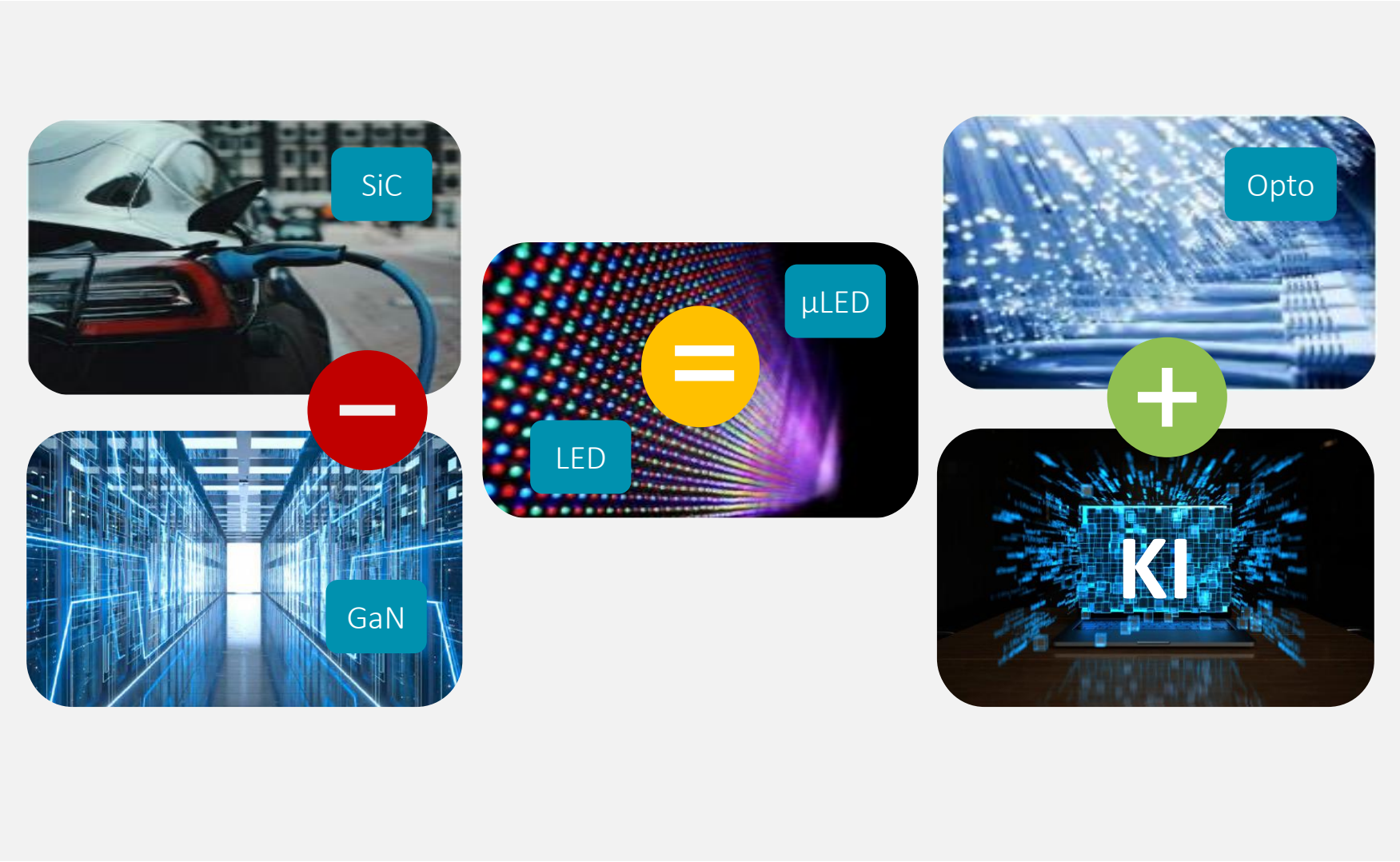
Free Cashflow

> +EUR 250 Mio.



Liquidität





Umsatzerlöse Prognose

EUR
Mio.

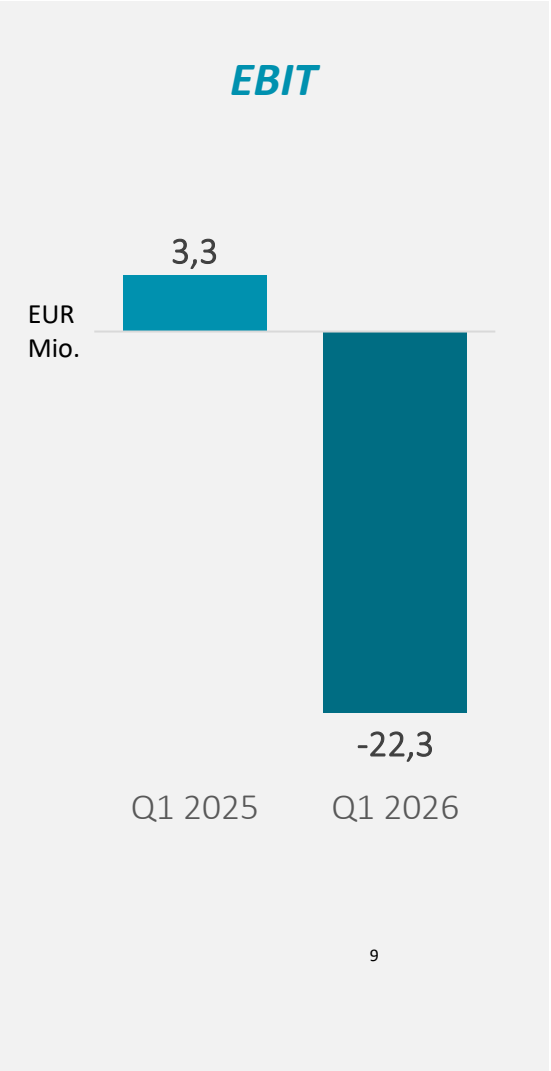
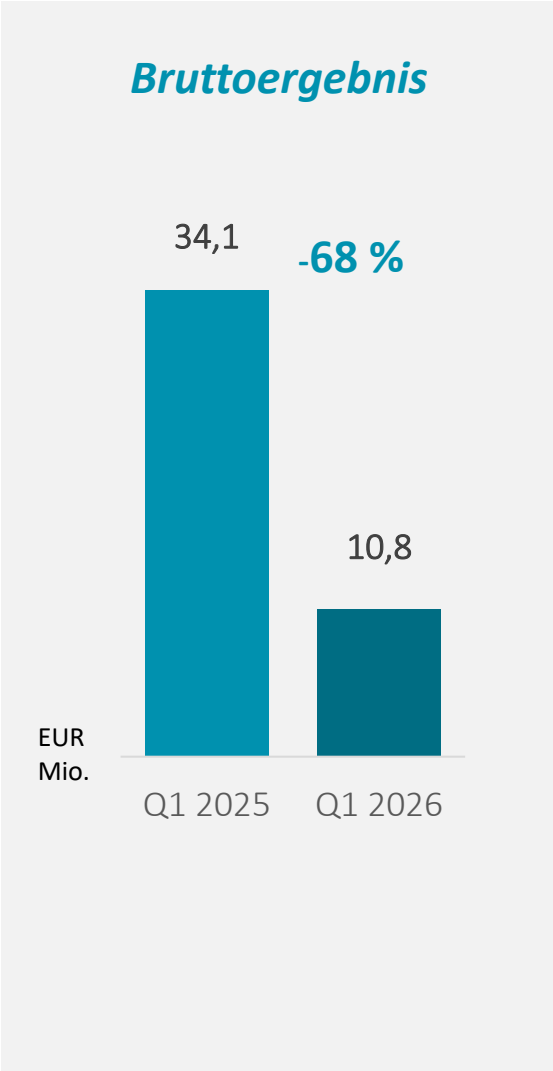
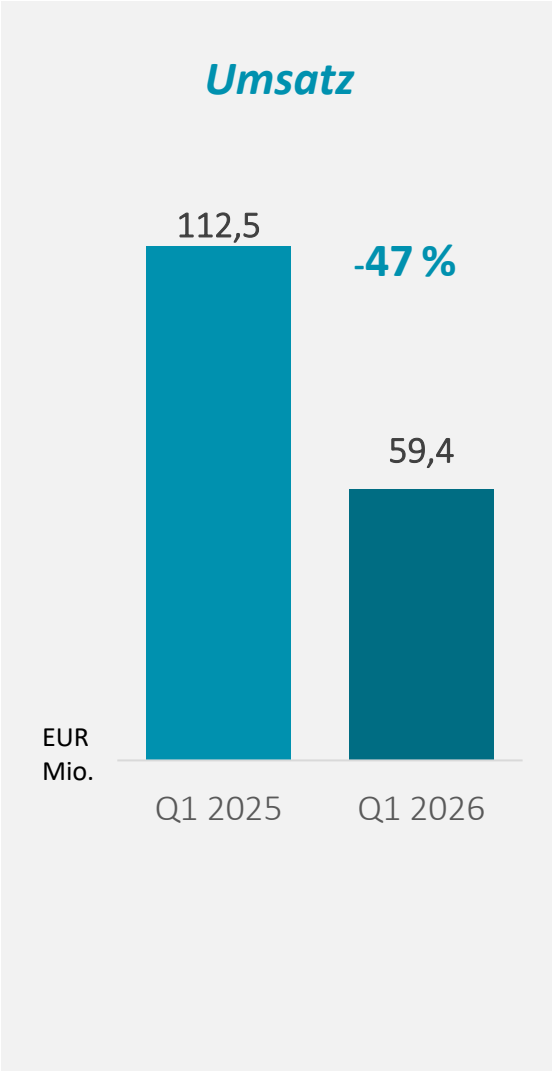
560
± 30

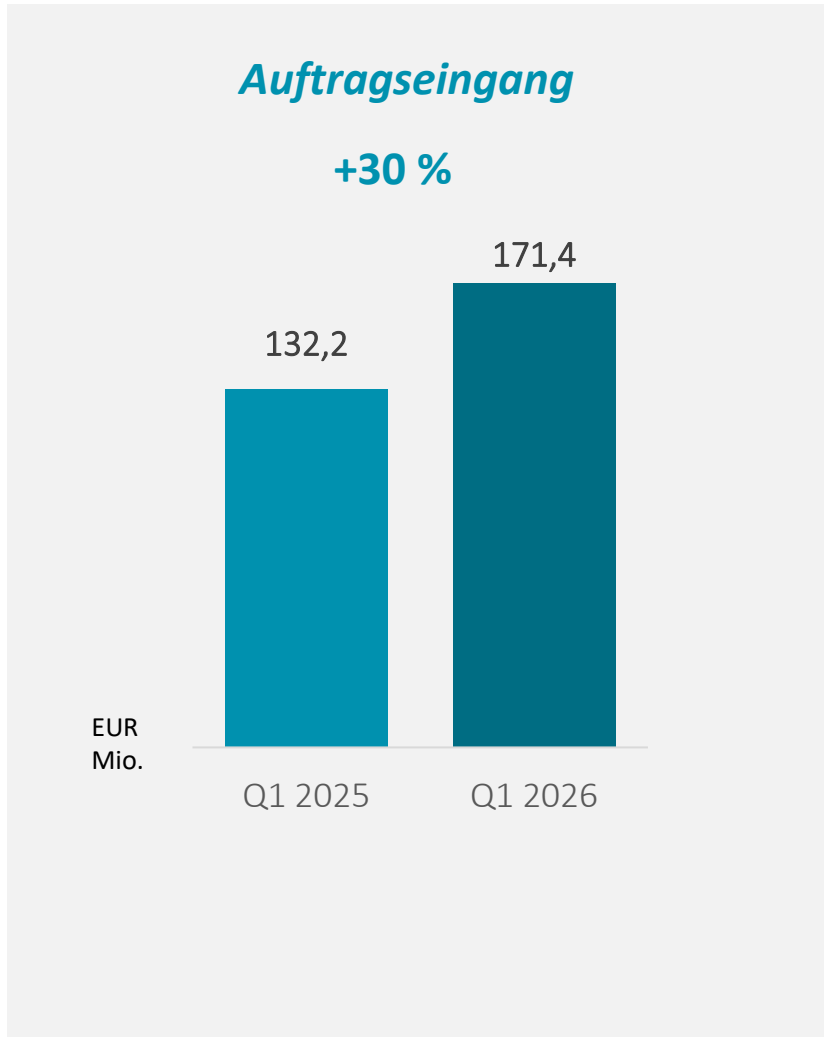
Bruttomarge Prognose

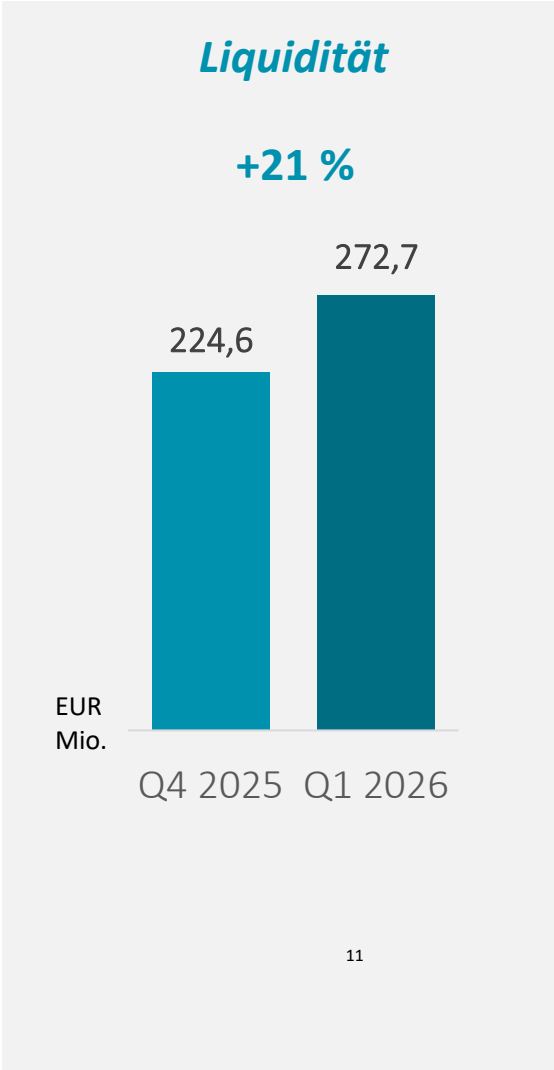
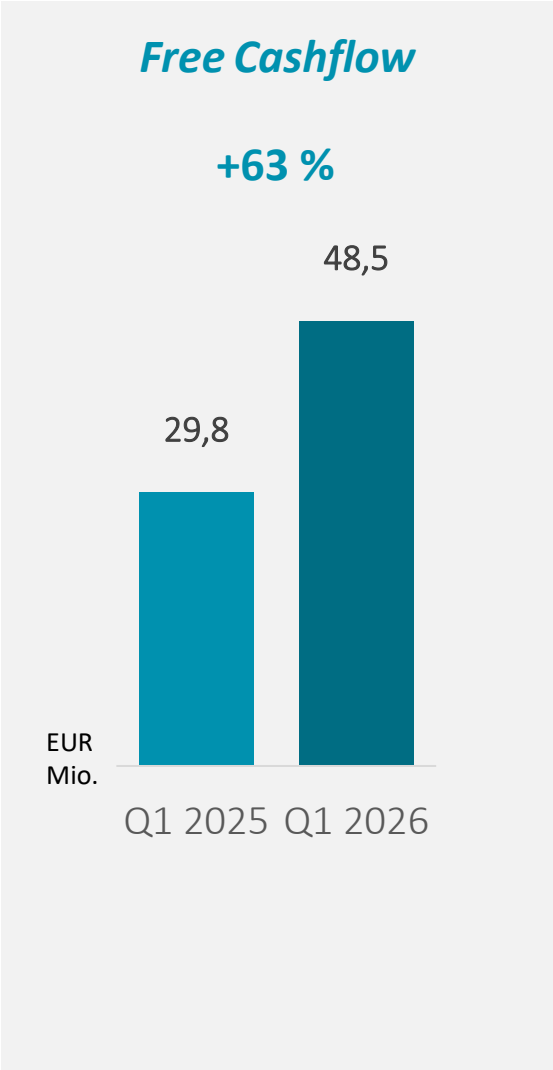
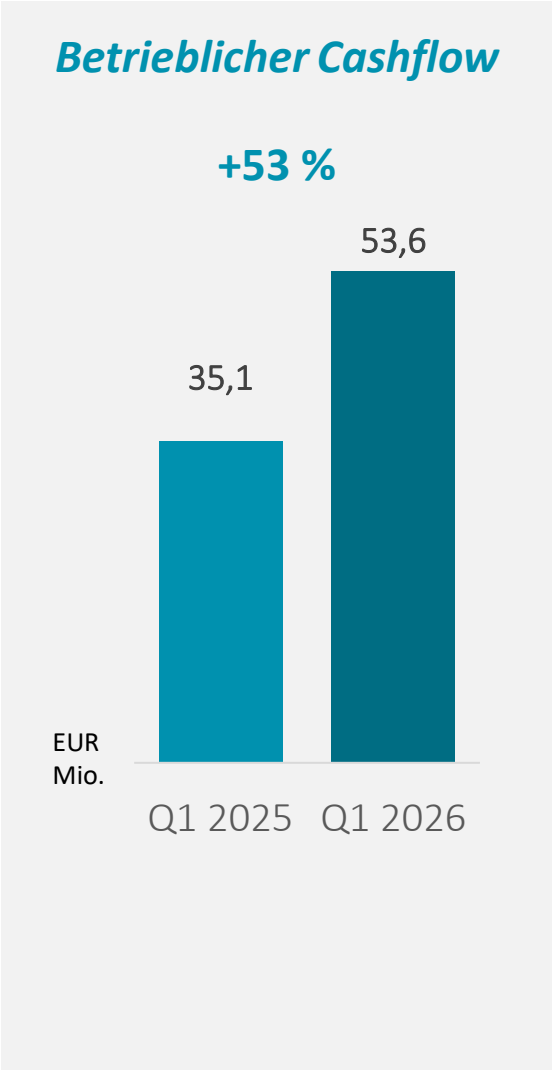
% 42 ~

EBIT-Marge Prognose

20
%
17







€ 450 Mio.
Volumen

5 Jahre
Laufzeit

0% - Kupon